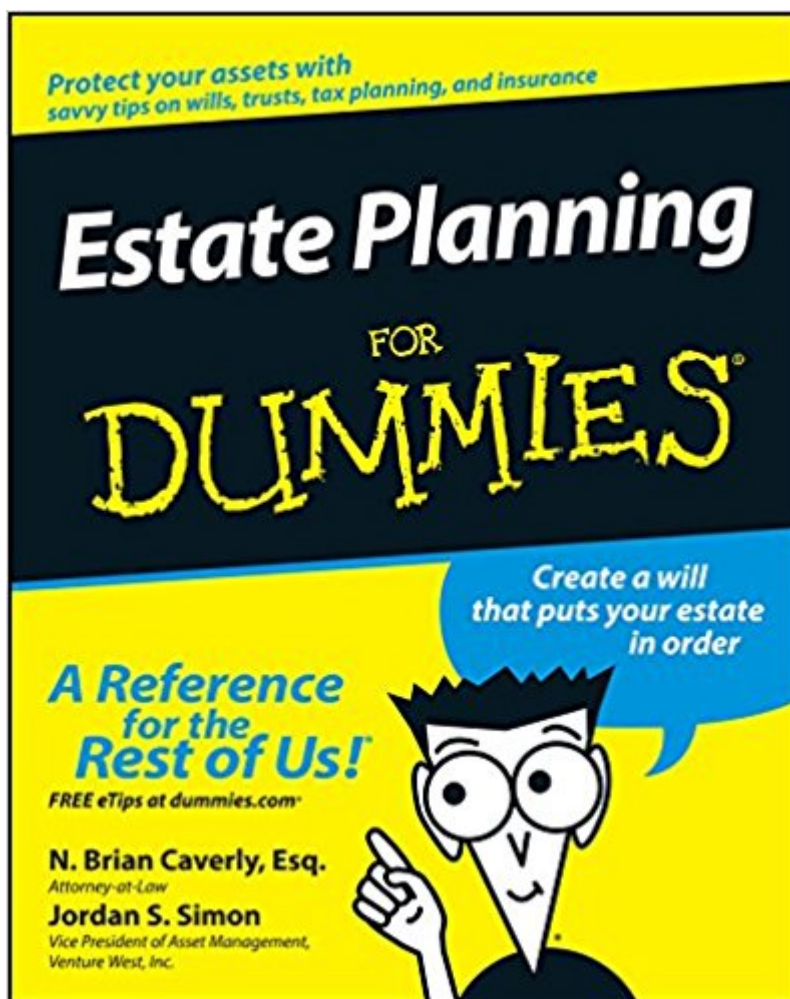


The book was found

# Estate Planning For Dummies



## Synopsis

If you're like most people, you want to be sure that, once you've passed on, no more of your property and money will be lost to the government than is absolutely necessary. You want to know that you'll be leaving your heirs your assets and not your debts. You want to be absolutely certain that your will is ship-shape, your insurance policies are structured properly, and that every conceivable hole in your estate plan has been filled. And most of all, you'd like to do all of this without driving yourself crazy trying to make sense of the complicated jargon, jumble of paperwork, and welter of state and federal laws involved in the estate planning process. Written by two estate planning pros, this simple, easy-to-use guide takes the pain out of planning for your ultimate financial future. In plain English, the authors walk you step-by-step through everything you need to know to:

- Put your estate into order
- Minimize estate taxes
- Write a proper will
- Deal with probate
- Set up trusts
- Make sure your insurance policies are structured properly
- Plan for special situations, like becoming incompetent and pet care
- Craft a solid estate plan and keep it up-to-date
- Don't leave the final disposition of your estate up to chance and the whims of bureaucrats.

Estate Planning For Dummies gives you the complete lowdown on:

- Figuring out what you're really worth
- Mastering the basics of wills and probate
- Using will substitutes and dodging probate taxes
- Setting up protective trusts, charitable trusts, living trusts and more
- Making sense of state and federal inheritance taxes
- Avoiding the generation skipping transfer tax
- Minimizing all your estate-related taxes
- Estate planning for family businesses
- Creating a comprehensive estate plan

Straightforward, reader-friendly, easy-to-use, Estate Planning For Dummies is the ultimate guide to planning your family's future.

## Book Information

Paperback: 384 pages

Publisher: For Dummies; 1 edition (March 7, 2003)

Language: English

ISBN-10: 0764555014

ISBN-13: 978-0764555015

Product Dimensions: 7.3 x 1 x 9 inches

Shipping Weight: 1.2 pounds (View shipping rates and policies)

Average Customer Review: 3.6 out of 5 stars 42 customer reviews

Best Sellers Rank: #51,602 in Books (See Top 100 in Books) #13 in Books > Law > Estate

Planning > Estates & Trusts #38 in Books > Law > Tax Law #219 in Books > Textbooks >

## Customer Reviews

Pass on your money and property, not your tax burden The straightforward, reader-friendly guide to planning for your family's future Worried about what will happen to your assets after you're gone? Don't want to leave your heirs with a fat tax bill? Relax! Now there's Estate Planning For Dummies, the simple guide that takes the pain out of planning for the future. It'll help you minimize estate taxes, write a proper will, keep your plan up-to-date, and much more! THE DUMMIES WAY® Explanations in plain English "Get in, get out " information Icons and other navigational aids Online cheat sheet Top ten lists A dash of humor and fun Get Smart! @www.dummies.com Find listings of all our books Choose from many different subject categories Sign up for eTips at etips.dummies.com

N. Brian Caverly, Esq., is an attorney-at-law emphasizing estate planning and elder law. Jordan S. Simon is Vice President of Asset Management at Venture West, a Tucson-based investment firm.

the information in this book is mainly 2003-specific, not very useful in 2016. It is pretty close to what I need if it contained the latest info!

old edition (as expected). still contains plenty of good info..

This has very good information about general planning. Unfortunately, its not the up-to-date version that reflects the changes in the estate tax exclusion (\$5 million plus) nor the spousal exclusion carryover. The author tries to lighten up what might be considered a dull subject with some humorous references - as I went through the book I found them becoming tiresome. I used it as a refresher "course" and it was beneficial.

Hit the spot. Easy to read and follow.

a basic book, easy to read.

mostly obvious stuff but a few gems.

This book is totally out of date on the estate tax. The book appears to have been written before 2009. Don't buy it!

The average person with no fortune to plan for will benefit from this book. We never really think about our own death, we know it will happen, but a surprising number of people leave no documentation or preparation for the items and property we own, or the insurance we have paid for to protect our loved ones, except to put a beneficiary on the insurance policy we have small and large. I am 56 and have nothing in place should I die tomorrow. Quoting "Who needs this book? Estate planning applies to everyone, yet a surprising number of people have done only a small part of what they need to do (usually just creating a will, which is very often out of date) "This book gives me the basics and also the more complex answers to estate planning, and some of the common mistakes people make.... You can avoid or correct. I trusted it because I trust the "For Dummies" books, written to help explain and not overwhelm.

[Download to continue reading...](#)

Hawaii Real Estate Wholesaling Residential Real Estate Investor & Commercial Real Estate Investing: Learn to Buy Real Estate Finance Hawaii Homes & Find Wholesale Real Estate Houses in Hawaii The Smart Real Estate Investor: Real Estate Book Bundle 2 Manuscripts Expert Strategies on Real Estate Investing, Starting with Little or No Money, Proven Methods for Investing in Real Estate The Smart Real Estate Investor: Real Estate Book Bundle 3 Manuscripts Expert Strategies on Real Estate Investing, Finding and Generating Leads, Funding, Proven Methods for Investing in Real Estate Real Estate: 25 Best Strategies for Real Estate Investing, Home Buying and Flipping Houses (Real Estate, Real Estate Investing, home buying, flipping houses, ... income, investing, entrepreneurship) Real Estate: 30 Best Strategies to Prosper in Real Estate - Real Estate Investing, Financing & Cash Flow (Real Estate Investing, Flipping Houses, Brokers, Foreclosure) How to Start Your Own Real Estate Photography Business!: A Step-by-Step Guide to Show You How to Begin Your Own Real Estate Photography Business in 14 ... for real estate, photographing houses) A Guide to MAKING IT in Real Estate: A SUCCESS GUIDE for real estate lenders, real estate agents and those who would like to learn about the professions. Real Estate: Passive Income: Real Estate Investing, Property Development, Flipping Houses (Commercial Real Estate, Property Management, Property Investment, ... Rental Property, How To Flip A House) Infinite Real Estate ROI: The "Silver Bullet" Method of Real Estate Investing to Control Over \$10 Million Worth of Real Estate With No Ca\$h, No Credit and No Partners Confessions of a Real Estate Entrepreneur: What It Takes to Win in High-Stakes Commercial Real Estate: What it Takes to Win in High-Stakes

Commercial Real Estate Florida Real Estate Law and Practice Explained (All Florida School of Real Estate - Florida Real Estate Mastery) (Volume 1) Real Estate License Exams For Dummies (For Dummies (Lifestyle)) Estate Planning For Dummies 2015 Field Guide to Estate Planning, Business Planning & Employee Benefits (Tax Facts) How to Purchase and Develop Commercial Real Estate: A Step by Step Guide for Success (How to Develop Commercial Real Estate Book 1) Investing in Real Estate Private Equity: An Insider's Guide to Real Estate Partnerships, Funds, Joint Ventures & Crowdfunding Real Estate Crowdfunding Explained: How to get in on the explosive growth of the real estate crowdfunding industry Real Estate Crowdfunding 101: Create Passive Income From 100% Hands-Off Real Estate Investments Real Estate Finance & Investments (Real Estate Finance and Investments) The Book on Investing In Real Estate with No (and Low) Money Down: Real Life Strategies for Investing in Real Estate Using Other People's Money

[Contact Us](#)

[DMCA](#)

[Privacy](#)

[FAQ & Help](#)